

CHEMBOND CHEMICALS LIMITED

CIN L24100MH1975PLC018235

Regd. Office: Chembond Centre, EL 71, Mahape MIDC, Navi Mumbai - 400 710

Unaudited Financial Results for the Quarter Ended 30th June, 2015

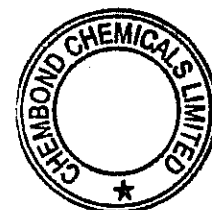
(Rs in Lacs)

Sr. No	Particulars	Standalone			
		Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations				
	a. Net Sales/Income from Operations (Net of Excise Duty)	5,322.18	5,283.04	5,163.02	21,467.31
	b. Other Operating Income	59.96	79.44	55.58	247.79
	Total Income from Operations (Net)	5,382.14	5,362.47	5,218.58	21,715.10
2	Expenditure				
	a. Cost of material consumed	4,473.60	4,049.63	4,224.88	17,280.36
	b. Purchase of Stock-in-trade	11.68	45.81	128.81	383.01
	c. Changes in inventory of Finished Goods, Work-in-progress and Stock-in-trade	(64.33)	95.13	(18.19)	116.85
	d. Employees Benefit Expenses	504.54	468.31	479.86	1,917.17
	e. Depreciation and Amortisation Expenses	64.76	75.60	66.17	276.21
	f. Other Expenses	274.37	405.12	241.45	1,183.06
	Total Expenses	5,264.63	5,139.59	5,122.98	21,156.65
3	Profit from Operations before Other Income, finance costs and Exceptional Items	117.51	222.88	95.60	558.45
4	Other Income	87.97	0.04	206.25	288.79
5	Profit from ordinary activities before finance cost & exceptional items	205.48	222.92	301.85	847.24
6	Finance Costs	55.49	70.57	65.49	273.52
7	Profit from ordinary activities after finance costs but before exceptional items	149.99	152.35	236.36	573.72
8	Exceptional Items	17,551.00	-	-	-
9	Profit from ordinary activities before tax	17,700.99	152.35	236.36	573.72
10	Tax Expense	3,608.91	(26.17)	8.79	15.40
11	Net Profit from ordinary activity after tax	14,094.08	178.52	227.56	558.33
12	Extraordinary Items	-	-	-	-
13	Net Profit For the Period	14,094.08	178.52	227.56	558.33
14	Paid-up equity share capital (face value of Rs 10 per share)	667.64	666.04	666.04	666.04
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting Year				4755.79
16	Earning Per Share (of Rs.10 each) (not annualised)				
	Basic EPS	211.10	2.68	3.42	8.38
	Diluted EPS	206.24	2.61	3.32	8.17

Part-II Select information for the Quarter ended 30th June, 2015

Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
B	PARTICULARS OF SHAREHOLDING				
17	Public Shareholding				
	- No. of shares	2095120	2080995	2094567	2080995
	- Percentage of shareholding	31.38%	31.24%	31.45%	31.24%
18	Promoter & Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- No. of shares	Nil	Nil	Nil	Nil
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shareholding(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- No. of shares	4581242	4579417	4565845	4579417
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shareholding(as a % of the total share capital of the company)	68.62%	68.78%	68.55%	68.78%

Particulars	3 months Ended 30.06.2015
B INVESTOR COMPLAINTS	
Pending at the Beginning of the Quarter	0
Received During the Quarter	22
Disposed of during the Quarter	21
Remaining Unresolved at the End of Quarter	1



CHEMBOND CHEMICALS LIMITED

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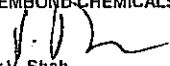
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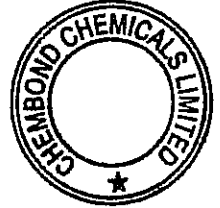
NOTES:

- 1 The above results for the Quarter ended 30th June 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 8th August, 2015 and subjected to limited review by the Statutory Auditors.
- 2 The Company operates in a single business segment, namely "Specialty Chemicals" and therefore the Information pursuant to AS - 17 is not applicable.
- 3 Other Income includes dividend from Subsidiary Company for Quarter ended 30th June 2015 Rs.69.30 lacs (Rs. 206.25 Lacs) and Year ended 31st March 2015 Rs 288.75 lacs.
- 4 Exceptional Items represents profit on sale of entire stake of 49% in joint venture Henkel Chembond Surface Technologies Ltd.(HCSTL) after considering provision of non recurring expenditure of Rs. 900 Lacs in connection to this income.
- 5 During the Quarter, the Company has issued and allotted 15,950 equity Shares of Rs.10 each, under the Company Employee Stock Option Scheme, consequently the Issued and Paid up share Capital of the Company as on 30th June 2015 stands increased to Rs.6,67,63,620/-
- 6 The Company has forayed in the areas of water treatment Solutions, retail construction chemical products & Industrial coatings which are in gestation period. In this respect, the Company has investments, Loans & Advances and Debtors aggregating Rs.1,377.50 Lacs in two subsidiaries and one associate company whose net worth has eroded. However no provision is considered necessary as Management is confident enough to bring positive trend in near future and the Investments are long term and losses are temporary in nature.
- 7 The Figures of Quarter ended 31st March 2015 are the balancing figures between audited figures in respect of the full financial year and year to date figures upto the 3rd Quarter ended 31st December 2014.
- 8 Previous quarter figures have been regrouped or reallocated wherever necessary to conform to this quarter classification.

Place : Navi Mumbai
Date : 8th August, 2015

By Order of the Board of Directors
For CHEMBOND CHEMICALS LTD


Sameer V. Shah
Chairman & Managing Director



CHEMBOND CHEMICALS LIMITED

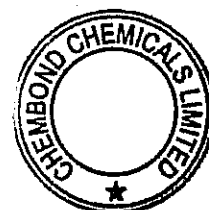
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Regd. Office: Chembond Centre, EL 71, Mahape MIDC, Navi Mumbai - 400 710

Unaudited Financial Results for the Quarter Ended 30th June, 2015

(Rs in Lacs)

Sr. No	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited	
1	Income From Operations				
	a. Net Sales/Income From Operations (Net of Excise Duty)	6,593.62	7,385.20	7,155.93	29,917.45
	b. Other Operating Income	64.16	29.16	74.85	243.41
	Total Income from Operations (Net)	6,657.78	7,414.37	7,230.77	30,160.85
2	Expenditure				
	a. Cost of material Consumed	4,520.55	4,054.67	4,612.10	17,988.34
	b. Purchase of Stock-in-trade	11.68	(4.19)	128.81	383.01
	c. Changes in inventory of finished Goods, work-in-progress and Stock-in-trade	(64.66)	119.03	(83.22)	174.02
	d. Employees Benefit Expenses	927.40	819.01	1,002.71	3,885.97
	e. Depreciation and Amortisation Expenses	88.10	136.86	91.25	432.32
	f. Other expenses	774.31	1,625.39	1,063.22	4,945.94
	Total Expenses	6,257.38	6,750.77	6,814.86	27,809.60
3	Profit from Operations before Other Income, finance costs and Exceptional Items	400.40	663.60	415.92	2,351.26
4	Other Income	18.67	0.04	-	0.04
5	Profit from ordinary activities before finance cost & exceptional Items	419.07	663.63	415.92	2,351.29
6	Finance Costs	69.96	91.80	89.94	361.08
7	Profit from ordinary activities after finance costs but before exceptional items	349.11	571.84	325.97	1,990.21
8	Exceptional items	17,551.00	-	-	-
9	Profit from ordinary activities before tax	17,900.11	571.84	325.97	1,990.21
10	Tax Expense	3,687.35	84.30	110.00	567.63
11	Net Profit from ordinary activity after tax	14,212.77	487.54	215.97	1,422.59
12	Extraordinary Items	-	-	-	-
13	Net Profit For the Period	14,212.77	487.54	215.97	1,422.59
14	Share of (Profit)/Loss from Associates	-	(20.70)	-	(20.70)
15	Minority Interest	74.45	20.56	42.05	205.44
16	Net Profit After Taxes, Minority Interest and After Share of (Profit)/Loss of Associates	14,138.32	487.68	173.92	1,237.85
17	Paid-up equity share capital (face value of Rs 10 per share)	667.64	666.04	666.04	666.04
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting Year				8,858.55
19	Earning Per Share (of Rs.10 each) (not annualised)				
	Basic EPS	211.77	7.32	2.61	18.59
	Diluted EPS	206.90	7.14	2.54	18.11



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Unaudited Financial Results for the Quarter Ended 30th June, 2015

Part-II Select Information for the Quarter ended 30th June, 2015

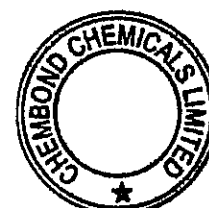
Sr. No	Particulars	Quarter Ended		Year Ended	
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
B	PARTICULARS OF SHAREHOLDING				
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	- Percentage of shareholding	31.38%	31.24%	31.45%	31.24%
21	Promoter & Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- No. of shares	Nil	Nil	Nil	Nil
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shareholding(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- No. of shares	4581242	4579417	4565845	4579417
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shareholding(as a % of the total share capital of the company)	68.62%	68.76%	68.55%	68.76%

Particulars	3 months Ended 30.06.2015
B INVESTOR COMPLAINTS	
Pending at the Beginning of the Quarter	0
Received During the Quarter	22
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NOTES:

- The above results for the Quarter ended 30th June 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 8th August, 2015.
- Exceptional items represents profit on sale of entire stake of 49% in joint venture Henkel Chembond Surface Technologies Ltd.(HCSTL) after considering provision of non recurring expenditure of Rs. 900 Lacs in connection to this income. In view thereof, the previous Quarter figures as well as previous years figures are not comparable to that of the current Quarter.
- During the Quarter, the Company has issued and allotted 15,950 equity Shares of Rs.10 each, under the Company Employee Stock Option Scheme, consequently the Issued and Paid up share Capital of the Company as on 30th June 2015 stands increased to Rs.6,67,63,620/-
- The Requirement as Per Accounting Standard-17 "Segment Reporting"

Particulars	Quarter Ended		Year Ended	
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue				
a)Speciality Chemical	6,506.08	7,241.10	7,074.94	29,689.24
b)Water Treatment Plant	151.70	173.27	155.83	471.61
Total	6,657.78	7,414.37	7,230.77	30,160.85
Segment Result Before Interest & Tax				
a)Speciality Chemical	400.67	628.46	398.77	2,320.56
b)Water Treatment Plant	18.41	35.17	17.15	30.74
Total	419.07	663.63	415.92	2,351.29
Less Finance Cost	69.96	91.80	89.94	361.08
Profit Befor Tax	349.11	571.84	325.97	1,990.21



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5 Additional Information on Stand Alone Basis are as Follows:

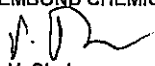
Standalone Details	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited
Turnover	5,382.14	5,362.47	5,218.58	21,715.10
Profit Before Tax	17,700.99	152.35	236.36	573.72
Profit After Tax	14,094.08	178.52	227.56	558.33

Profit After Tax includes dividend for the Quarter Ended 30th June, 2015 Rs.69.30 lacs (Rs.206.25Lacs) and Year ended 31st March 2015 Rs 288.75 lacs from Subsidiary Company.

6 The Figures of Quarter ended 31st March 2015 are the balancing figures between audited figures in respect of the full financial year and year to date figures upto the 3rd Quarter ended 31st December 2014.

7 Previous quarter figures have been regrouped or reallocated wherever necessary to conform to this
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For CHEMBOND CHEMICALS LTD

Place : Navi Mumbai
Date : 8th August, 2015


Sameer V. Shah
Chairman & Managing Director

