

Chembond Chemicals Limited

Date: 29th December 2023

BSE Limited
Listing Department,
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001.

BSE Scrip Code: 530871

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.
NSE Symbol: CHEMBOND

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement providing for demerger of “CC & WT Business” of Chembond Chemicals Limited (“Demerged Company” or “Transferee Company”) into Chembond Chemical Specialties Limited, a wholly owned subsidiary company of the Company (“Resulting Company”) and post demerger, amalgamation of Chembond Clean Water Technologies Limited (“Transferor Company No. 1”) with the Resulting Company (“Amalgamation – I”) and amalgamation of Chembond Material Technologies Private Limited (“Transferor Company No. 2”), Phiroze Sethna Private Limited (“Transferor Company No. 3”), Gramos Chemicals (India) Private Limited (“Transferor Company No. 4”) with the Company (“Amalgamation – II”) and their respective shareholders under Sections 230 to 232 read with section of 66 of the Companies Act, 2013 (“Scheme”)

In connection with the above application the financial summary of all the companies in the format as given in Annexure IV of BSE Checklist is as given below:

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Chembond Chemicals Limited**

(Rs. in Crores)

	For the six months period ended September 30, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	H1'2023-24	2022-23	2021-22	2020-21
Equity Paid up Capital	6.72	6.72	6.72	6.72
Reserves and surplus	235.58	235.08	238.29	232.58
Carry forward losses				-
Net Worth	242.31	241.8	245.01	239.30
Miscellaneous Expenditure				
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	39.24	35.53	32.52	34.15
Income from Operations	26.64	50.86	45.64	42.04

Chembond Chemicals Limited

Total Income	33.03	56.29	55.75	53.95
Total Expenditure	27.59	51.72	44.82	41.30
Profit before Tax	5.43	4.55	10.93	12.65
Profit after Tax	4.77	3.94	8.74	9.67
Cash profit	4.42	1.96	(0.49)	6.70
EPS	3.55	2.94	6.53	7.19
Book value	180.19	179.79	182.19	177.94

Name of the Company: **Chembond Chemical Specialties Limited**

(Rs. in Crores)

	As on December 12, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2022-23	2021-22	2020-21
Equity Paid up Capital	0.005			
Reserves and surplus	-			
Carry forward losses	-			
Net Worth	0.005			
Miscellaneous Expenditure	-			
Secured Loans	-			
Unsecured Loans	-			
Fixed Assets	-			
Income from Operations	-			
Total Income	-			
Total Expenditure	-			
Profit before Tax	-			
Profit after Tax	-			
Cash profit	-			
EPS	-			
Book value	-			

As the Company was incorporated on Dec 12, 2023 hence previous years data not applicable.



Chembond Chemicals Limited

Name of the Company: **Chembond Clean Water Technologies Limited**

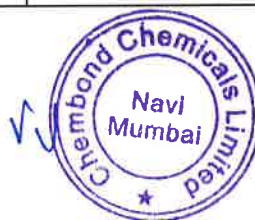
(Rs. in Crores)

	For the six months period ended September 30, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	H1'2023-24	2022-23	2021-22	2020-21
Equity Paid up Capital	8.28	8.28	8.28	8.28
Reserves and surplus	6.66	5.86	2.30	1.15
Carry forward losses	-	-	-	-
Net Worth	14.94	14.13	10.58	9.43
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	0.29
Fixed Assets	0.07	0.07	0.08	0.08
Income from Operations	16.72	31.99	17.23	11.67
Total Income	16.95	32.38	17.42	11.98
Total Expenditure	13.19	26.64	15.72	10.21
Profit before Tax	3.75	5.74	1.69	1.77
Profit after Tax	2.29	3.69	1.11	1.00
Cash profit	2.94	-1.16	2.06	-0.21
EPS	2.77	4.47	1.34	1.20
Book value	18.05	17.08	12.78	11.40

Name of the Company: **Chembond Material Technologies Private Limited**

(Rs. in Crores)

	For the six months period ended September 30, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	H1'2023-24	2022-23	2021-22	2020-21
Equity Paid up Capital	1.51	1.51	1.51	1.51
Reserves and surplus	18.82	13.86	0.38	(0.86)
Carry forward losses	-	-	-	-
Net Worth	20.33	15.38	1.90	0.65
Miscellaneous Expenditure	-	-	-	-
Secured Loans	0.93	0.41	0.80	-
Unsecured Loans	10.70	11.50	12.88	12.98
Fixed Assets	3.74	3.83	3.74	3.45



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Income from Operations	68.75	136.05	98.39	52.74
Total Income	68.98	136.39	98.48	52.81
Total Expenditure	64.10	128.15	97.35	57.60
Profit before Tax	4.87	8.24	1.12	(4.79)
Profit after Tax	4.90	8.34	1.14	(4.61)
Cash profit	1.61	2.95	2.32	2.65
EPS	32.33	55.06	7.55	(30.40)
Book value	134.19	101.49	12.54	4.29

Name of the Company: **Phiroze Sethna Private Limited**

(Rs. in Crores)

	For the six months period ended September 30, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	H1'2023-24	2022-23	2021-22	2020-21
Equity Paid up Capital	0.04	0.04	0.04	0.04
Reserves and surplus	9.25	4.67	7.95	11.11
Carry forward losses	-	-	-	-
Net Worth	9.29	4.71	7.99	11.15
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	0.69
Unsecured Loans	-	0.90	0.90	0.45
Fixed Assets	0.17	0.20	1.05	1.23
Income from Operations	0.51	4.42	22.80	15.91
Total Income	7.62	5.09	23.80	19.17
Total Expenditure	1.64	8.25	26.92	19.25
Profit before Tax	5.97	(3.16)	(3.11)	(0.08)
Profit after Tax	4.57	(3.34)	(3.18)	0.24
Cash profit	(3.15)	(1.01)	(2.71)	(2.61)
EPS	11,415	(8,362.01)	(7,957.21)	604.64
Book value	23,225	11,787.50	19,978.50	27,875



Chembond Chemicals Limited

Name of the Company: **Gramos Chemicals (India) Private Limited**

(Rs. in Crores)

	For the six months period ended September 30, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	H1'2023-24	2022-23	2021-22	2020-21
Equity Paid up Capital	0.48	0.48	0.48	0.48
Reserves and surplus	9.37	9.19	9.24	10.17
Carry forward losses	-	-	-	-
Net Worth	9.85	9.67	9.72	10.65
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	2.17	0.76	-	-
Fixed Assets	10.76	10.01	5.02	4.05
Income from Operations	5.20	11.68	8.52	8.08
Total Income	5.27	11.94	8.52	9.83
Total Expenditure	5.14	11.90	9.35	6.47
Profit before Tax	0.13	0.04	(0.84)	3.35
Profit after Tax	0.19	0.11	(0.89)	0.55
Cash profit	(0.19)	0.44	0.68	2.83
EPS	38.81	(13.15)	(187.60)	584.36
Book value	1,952.08	2,013.77	2,025.43	2,218.75

For Chembond Chemicals Limited



Suchita Singh
Company Secretary and Compliance Officer
Membership No. - A43837



Sameer V. Shah
Chairman and Managing Director
DIN: 00105721

