

**March 12, 2024**

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (W),  
Mumbai – 400 051  
Scrip Code – CHEMBOND

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement providing for demerger of “CC & WT Business” of Chembond Chemicals Limited (“Demerged Company” or “Transferee Company”) into Chembond Chemical Specialties Limited, a wholly owned subsidiary company of the Demerged Company (“Resulting Company”) and post demerger, amalgamation of Chembond Clean Water Technologies Limited (“Transferor Company No. 1”) with the Resulting Company (“Amalgamation – I”) and amalgamation of Chembond Material Technologies Private Limited (“Transferor Company No. 2”), Phiroze Sethna Private Limited (“Transferor Company No. 3”), Gramos Chemicals (India) Private Limited (“Transferor Company No. 4”) with the Transferee Company (“Amalgamation – II”) and their respective shareholders under Sections 230 to 232 read with Section 66 of the Companies Act, 2013 (“Scheme”)**

We would like to refer to our application made under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, which was submitted to BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”).

We would like to inform you that the draft Scheme, which was approved by our Board of Directors at its meeting held on 12<sup>th</sup> December, 2023, along with all related documents, application was filed by the Company in respect of the captioned subject on 2<sup>nd</sup> January, 2024 on BSE & NSE. The Company has uploaded the scheme along with all related documents to its website on 3<sup>rd</sup> January, 2024. Further the Scheme and relevant documents were posted by NSE on its website on 15<sup>th</sup> February, 2024.

We write to confirm that the Company has not received any complaints in relation to the Scheme during the period of 21 days from 15<sup>th</sup> February, 2024 till 7<sup>th</sup> March, 2024. Accordingly, the Report on Complaints / Comments received is enclosed herewith.

We kindly request you to acknowledge receipt of this Complaints Report and issue the necessary “No Objection” letter in connection with the Scheme.

**For Chembond Chemicals Limited**

**Suchita Singh**  
**Company Secretary and Compliance Officer**  
**Membership no. – A43837**

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National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (W),  
Mumbai – 400 051  
Scrip Code – CHEMBOND

Dear Sir/Madam,

**Sub: Submission of Report on Complaints/ Comments received on proposed Scheme of Arrangement providing for demerger of “CC & WT Business” of Chembond Chemicals Limited (“Demerged Company” or “Transferee Company”) into Chembond Chemical Specialties Limited, a wholly owned subsidiary company of the Demerged Company (“Resulting Company”) and post demerger, amalgamation of Chembond Clean Water Technologies Limited (“Transferor Company No. 1”) with the Resulting Company (“Amalgamation – I”) and amalgamation of Chembond Material Technologies Private Limited (“Transferor Company No. 2”), Phiroze Sethna Private Limited (“Transferor Company No. 3”), Gramos Chemicals (India) Private Limited (“Transferor Company No. 4”) with the Transferee Company (“Amalgamation – II”) and their respective shareholders**

**Part A**

Sr. No.	Particular	Number
1.	Number of complaints received directly	0
2.	Number of complaints forwarded by Stock Exchanges	0
3.	Total Number of complaints/comments received (1+2)	0
4.	Number of complaints resolved	0
5.	Number of complaints pending	0

**Part B – Not Applicable**

Sr. No.	Name of complainant	Date of Complaint	Status

**For Chembond Chemicals Limited**

**Suchita Singh**  
**Company Secretary and Compliance Officer**  
**Membership no. – A43837**