



SE/CS/2024-25/62

7th March, 2025

To,
BSE Limited
Listing Department
P.J. Tower, Dalal Street
Fort, Mumbai 400 001.
Company Scrip Code: 530871

To,
National Stock Exchange of India
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Company Scrip Code : CHEMBOND

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Composite Scheme of Arrangement

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Hon'ble NCLT**"), in its hearing held on **March 7, 2025**, has reserved the order in the matter of Composite Scheme of Arrangement between Chembond Chemicals Limited ("Demerged Company" / "Transferee Company" / "CCL") and Chembond Chemical Specialties Limited ("Resulting Company" / "CCSL") and Chembond Clean Water Technologies Limited ("Transferor Company No. 1" or "CCWTL") and Chembond Material Technologies Private Limited ("Transferor Company No. 2" or "CMTPL") and Phiroze Sethna Private Limited ("Transferor Company No. 3" or "PSPL") and Gramos Chemicals (India) Private Limited ("Transferor Company No. 4" or "GCIPL") and their respective shareholders under the provisions of Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 along with applicable rules made thereunder including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

A copy of the order passed by the NCLT is yet to be made available and Company is in process of availing certified true copy of NCLT order, once it is made available we will submit the same with stock exchange(s).

The Scheme will become effective upon filing of the certified copy of order of the Hon'ble NCLT, sanctioning the Scheme with the Registrar of Companies, Mumbai.

Kindly take the same on your record.

Thanking you

Yours Faithfully,

For **Chembond Chemicals Limited**

Suchita Singh
Company Secretary

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